

Christ Community Church

THE BENEFITS AND PROCESS OF GIVING MARKETABLE SECURITIES

THE BENEFITS

You will receive a tax deduction for the fair market value of your securities at the time of donation, and you will pay no capital gains tax on the difference between your cost and the fair market value.

THE PROCESS

1. Read these instructions.
2. Fill out the appropriate form on the following pages.
3. Send a copy of the appropriate form to your broker to authorize the transfer.
4. Send an electronic copy/scan to Christ Community Church - ATTN. Finance Team to accounting@ccclife.org letting us know how you want the funds applied.

GIFT OF STOCK - ELECTRONIC

This form CANNOT be used to transfer Mutual funds

DONOR INFORMATION

Owner | Co-Owner _____

Address _____

City | State | Zip _____

Phone _____

BROKER INFORMATION

Broker's Name _____

Address _____

City | State | Zip _____

Phone _____

BROKER INSTRUCTIONS

Please gift shares of stock from my account per the following:

Account # _____

Fund Name | Symbol _____

Quantity of Shares _____

PLEASE TRANSFER THE SHARES TO:

Christ Community Church of St. Charles

Account Number: 2309-6395

Held at: Charles Schwab

DTC#: 0164

Tax ID: 36-3346903

CONTRIBUTION TO BE APPLIED TO:

Blackberry Creek Campus

DeKalb Campus

St. Charles Campus

Streamwood/Bartlett Campus

NEXT Campaign

SIGNATURES & SEAL

Owner's Signature & Date _____

Co-Owner's Signature & Date _____

DONOR'S FINAL STEPS: TO ENSURE A SUCCESSFUL FUNDS TRANSFER, PLEASE:

1. Scan and email this form to accounting@ccclife.org

2. Provide this original form to your broker

IMPORTANT NOTE TO DONORS: Due to privacy concerns, your name is not transmitted by the broker to Christ Community Church to identify you as the donor. For Christ Community Church Accounting to identify you as the donor for IRS purposes, we rely solely on you scanning and emailing this form to accounting@ccclife.org. It usually takes 3-5 business days for your transfer to be liquidated, settled and posted.

GIFT OF MUTUAL FUNDS - ELECTRONIC

This form CANNOT be used to transfer Stock

DONOR INFORMATION

Owner | Co-Owner _____

Address _____

City | State | Zip _____

Phone _____

BROKER INFORMATION

Broker's Name _____

Address _____

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Phone _____

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